

20

A	
1	Bid Analysis
2	Alex Jones Bankruptcy
3	FSS Assets
4	
5	
6	First United American / Cicack
7	
8	Global Tetrahedron / The Onion
9	
10	Prospective Dec 10 Piecemeal Auction Value
11	High Bid
12	Blended Bid - Global T & Dec 10 Auction
13	
14	
15	Bold bids represent those lots expected to be contingent upon one another.
16	(1) Lot 2 IP could be broken up to include the domains Global T seeks, with the ecommerce site and related custo
17	
18	Prospective Auction Values
19	- Lowered values to net of sale costs and add'l liquidator fee
20	- Attributed value to the domain lots 3 & 4 - this is highly speculative, but provides a basis to create a true apples

	B	C	D	E	F	G	H	I
1								
2								
3								
4		LOT 1 - PRODUCTION RELATED				LOT 2 - ECOMMERCE RELATE		
5		Allocation Intellectual Property	Allocation Personal Property Building 3	Allocation Personal Property Building 2		Allocation Intellectual Property	Allocation Inventory	
		275,000	275,000	50,000		250,000	250,000	
6								
		998,000	1,000			1,000	-	
7								
8								
			260,000	40,000		(1)	120,000	
9								
10								
11								
12		998,000	260,000	40,000		1,000	120,000	
13								
14								
15								
16	mer data sold at the Dec 10 auction for an unknown amount							
17								
18								
19								
20	to apples comparison with FUA's bid as well as serves as a minimum bid should FUA want to overbid on just the							

	J	K	L	M	N	O	P	Q
1								
2								
3								
4								
5	Lot 3	Lot 4		Total Bids		Net to Unsecured (@ 8%)	Total Cash Value of Bids	
6	50,000	50,000		1,200,000		96,000	1,200,000	
7				1,000,000			TBD	
8								
9	10,000	10,000						
10								
11								
12	10,000	10,000		1,439,000		115,120	TBD	
13								
14								
15								
16								
17								
18								
19								
20	base lots							

	R
1	
2	
3	
4	
5	Comments
6	- They want all lots. If faced with a situation where they might need to forgo lots 3 & 4 in a bid situation, they might; however, they are not looking to end up with just Lot 1 without Lot 2.
7	- Need to assess distributable proceeds waiver to assess full cash value of bid.
8	- Their predominant interest is the IP Lot 1, but want the domain names out of Lot 2 more than anything else in the lot (potential scenario to attribute Dec 10 auction value to the elements of Lot 2 they do not want).
9	- Bid for equipment and inventory was strategic; they
10	Terms in the bid package state that right for us to attribute piecemeal auction value in evaluating competitive bids.
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	

	A	B	C	D	E	F	G	H	I
	Note: Green signifies a bid change Yellow highlights the \$1 creditor benefit	Lot 1 - 4 Take All		Lot 1a Infowars Production	Lot 2a Intellectual Property		Lot 1b Personal Prop Bldg 3	Lot 1c Personal Prop Bldg 2	
1									
2									
3	Round 1								
4	Trustee						260,000	40,000	
5	GT			1,000,000					
6									
7									
8	Round 2								
9	FUA	1,550,000							
10									
11									
12	Round 3								
13	Trustee						260,000	40,000	
14	GT			1,400,000					
15									
16									
17	Round 4								
18	FUA	1,650,000							
19									
20									
21	Round 5								
22	Trustee						260,000	40,000	
23	GT			1,000,000					
24									
25									
26	Round 6								
27	FUA	1,750,000							
28									
29									
30	Round 7								
31	Trustee						260,000	40,000	
32	GT			1,000,000					
33									
34									
35	Round 8								

	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
	Lot 2b Inventory		Lot 3	Lot 4		Distributable Proceeds Waiver		Total Bids		Cash Value of Bid		Net Benefit to Non CT Creditors		After 8% cost to Non CT Creditors
1														
2														
3														
4	120,000		10,000	10,000				440,000		440,000		35,200		35,200
5						0		1,000,000		1,000,000		80,000		71,200
6								1,440,000		1,440,000		115,200		106,400
7														
8														
9								1,550,000		1,550,000		124,000		108,600
10								1,550,000				124,000		108,600
11														
12														
13	120,000		10,000	10,000				440,000		440,000		35,200		35,200
14						500,000		1,400,000		7,650,000		612,000		545,440
15								1,840,000		8,090,000		647,200		580,640
16														
17														
18								1,650,000		1,650,000		132,000		116,040
19								1,650,000				132,000		116,040
20														
21														
22	120,000		10,000	10,000				440,000		440,000		35,200		35,200
23						16,801		1,000,000		1,210,013		96,801		86,825
24								1,440,000		1,650,013		132,001		122,025
25														
26														
27								1,750,000		1,750,000		140,000		123,480
28								1,750,000				140,000		123,480
29														
30														
31	120,000		10,000	10,000				440,000		440,000		35,200		35,200
32						24,801		1,000,000		1,310,013		104,801		94,265
33								1,440,000		1,750,013		140,001		129,465
34														
35														

	X	Y	Z	AA	AB	AC	AD	AE	AF	AG
		CT Creditors Balance		360Tranzon Fee	360Tranzo n Expense	Admin Fees		Total Fees & Expenses		CT Creditors Adjusted Balance
1										
2										
3										
4										
5										
6		920,000		85,000	25,000			110,000		818,800
7										
8										
9										
10				167,500	25,000			192,500		
11										
12										
13										
14										
15		788,000		437,500	25,000	369,500		832,000		22,560
16										
17										
18										
19				174,500	25,000			199,500		
20										
21										
22										
23										
24		903,199		99,701	25,000			124,701		788,474
25										
26										
27										
28				181,500	25,000			206,500		
29										
30										
31										
32										
33		895,199		106,701	25,000			131,701		774,034
34										
35										

	A	B	C	D	E	F	G	H	I
36	FUA	2,500,000							
37									
38									
39	Round 9								
40	Trustee						260,000	40,000	
41	GT			1,000,000					
42									
43									
44	Round 10								
45	FUA	8,000,000							
46									
47									
48	Round 11								
49	Trustee						260,000	40,000	
50	GT			1,064,000					
51									
52									
53	Round 12								
54	FUA	12,000,000							
55									
56									
57	Round 13								
58	Trustee						260,000	40,000	
59	GT			1,584,000					
60									
61									
62	Round 14								
63	FUA	15,500,000							
64									
65									
66	Round 15								
67	Trustee						260,000	40,000	
68	GT			2,000,000					
69									

	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
36								2,500,000		2,500,000		200,000		179,280
37								2,500,000				200,000		179,280
38														
39														
40	120,000		10,000	10,000				440,000		440,000		35,200		35,200
41						500,000		1,000,000		7,250,000		580,000		544,600
42								1,440,000		7,690,000		615,200		579,800
43														
44														
45								8,000,000		8,000,000		640,000		597,200
46								8,000,000				640,000		597,200
47														
48														
49	120,000		10,000	10,000				440,000		440,000		35,200		35,200
50						519,681		1,064,000		7,560,013		604,801		568,161
51								1,504,000		8,000,013		640,001		603,361
52														
53														
54								12,000,000		12,000,000		960,000		901,200
55								12,000,000				960,000		901,200
56														
57														
58	120,000		10,000	10,000				440,000		440,000		35,200		35,200
59						798,081		1,584,000		11,560,013		924,801		872,161
60								2,024,000		12,000,013		960,001		907,361
61														
62														
63								15,500,000		15,500,000		1,240,000		1,167,200
64								15,500,000				1,240,000		1,167,200
65														
66														
67	120,000		10,000	10,000				440,000		440,000		35,200		35,200
68						1,044,801		2,000,000		15,060,013		1,204,801		1,138,161
69								2,440,000		15,500,013		1,240,001		1,173,361

	X	Y	Z	AA	AB	AC	AD	AE	AF	AG
36										
37				234,000	25,000			259,000		
38										
39										
40										
41										
42		420,000		417,500	25,000			442,500		12,900
43										
44										
45										
46				510,000	25,000			535,000		
47										
48										
49										
50										
51		459,199		433,001	25,000			458,001		37,838
52										
53										
54										
55				710,000	25,000			735,000		
56										
57										
58										
59										
60		659,199		633,001	25,000			658,001		53,838
61										
62										
63										
64				885,000	25,000			910,000		
65										
66										
67										
68										
69		795,199		808,001	25,000			833,001		28,838

	A	B	C	D	E	F	G	H	I
	Note: Green signifies a bid change Yellow highlights the 50k creditor benefit	Lot 1 - 4 Take All		Lot 1a Infowars Production	Lot 2a Intellectual Property		Lot 1b Personal Prop Bldg 3	Lot 1c Personal Prop Bldg 2	
1									
2									
3	Round 1								
4	Trustee						260,000	40,000	
5	GT			1,000,000					
6									
7									
8	Round 2								
9	FUA	1,500,000							
10									
11									
12	Round 3								
13	Trustee						260,000	40,000	
14	GT			1,000,000					
15									
16									
17	Round 4								
18	FUA	2,175,000							
19									
20									
21	Round 5								
22	Trustee						260,000	40,000	
23	GT			1,000,000					
24									
25									
26	Round 6								
27	FUA	2,850,000							
28									
29									
30	Round 7								
31	Trustee						260,000	40,000	
32	GT			1,000,000					
33									
34									
35	Round 8								

	J	K	L	M	N	O	P	Q	R	S	T	U	V
	Lot 2b Inventory		Lot 3	Lot 4		Distributable Proceeds Waiver		Total Bids		Cash Value of Bid		Net Benefit to Non CT Creditors	
1													
2													
3													
4	120,000		10,000	10,000				440,000		440,000		35,200	
5						0		1,000,000		1,000,000		80,000	
6								1,440,000		1,440,000		115,200	
7													
8													
9								1,500,000				120,000	
10								1,500,000				120,000	
11													
12													
13	120,000		10,000	10,000				440,000		440,000		35,200	
14						54,800		1,000,000		1,685,000		134,800	
15								1,440,000		2,125,000		170,000	
16													
17													
18								2,175,000				174,000	
19								2,175,000				174,000	
20													
21													
22	120,000		10,000	10,000				440,000		440,000		35,200	
23						108,800		1,000,000		2,360,000		188,800	
24								1,440,000		2,800,000		224,000	
25													
26													
27								2,850,000				228,000	
28								2,850,000				228,000	
29													
30													
31	120,000		10,000	10,000				440,000		440,000		35,200	
32						162,800		1,000,000		3,035,000		242,800	
33								1,440,000		3,475,000		278,000	
34													
35													

	W	X	Y	Z	AA	AB	AC	AD	AE	AF	AG
	After 8% cost to Non CT Creditors		CT Creditors Balance		360Tranzon Fee	360Tranzo n Expense	Admin Fees		Total Fees & Expenses		CT Creditors Adjusted Balance
1											
2											
3											
4	35,200										
5	71,200										
6	106,400		920,000		85,000	25,000			110,000		818,800
7											
8											
9	113,280										
10	113,280				59,000	25,000			84,000		
11											
12											
13	35,200										
14	122,164										
15	157,364		865,200		132,950	25,000			157,950		719,886
16											
17											
18	167,280										
19	167,280				59,000	25,000			84,000		
20											
21											
22	35,200										
23	172,960										
24	208,160		811,200		173,000	25,000			198,000		629,040
25											
26											
27	221,280										
28	221,280				59,000	25,000			84,000		
29											
30											
31	35,200										
32	224,260										
33	259,460		757,200		206,750	25,000			231,750		543,990
34											
35											

	A	B	C	D	E	F	G	H	I
36	FUA	3,550,000							
37									
38									
39	Round 9								
40	Trustee						260,000	40,000	
41	GT			1,000,000					
42									
43									
44	Round 10								
45	FUA	8,000,000							
46									
47									
48	Round 11								
49	Trustee						260,000	40,000	
50	GT			1,110,000					
51									
52									
53	Round 12								
54	FUA	12,000,000							
55									
56									
57	Round 13								
58	Trustee						260,000	40,000	
59	GT			1,620,000					
60									
61									
62	Round 14								
63	FUA	15,500,000							
64									
65									
66	Round 15								
67	Trustee						260,000	40,000	
68	GT			2,050,000					
69				(over max in letter)					

	J	K	L	M	N	O	P	Q	R	S	T	U	V
36								3,550,000				284,000	
37								3,550,000				284,000	
38													
39													
40	120,000		10,000	10,000				440,000		440,000		35,200	
41						218,800		1,000,000		3,735,000		298,800	
42								1,440,000		4,175,000		334,000	
43													
44													
45								8,000,000				640,000	
46								8,000,000				640,000	
47													
48													
49	120,000		10,000	10,000				440,000		440,000		35,200	
50						566,000		1,110,000		8,185,000		654,800	
51								1,550,000		8,625,000		690,000	
52													
53													
54								12,000,000				960,000	
55								12,000,000				960,000	
56													
57													
58	120,000		10,000	10,000				440,000		440,000		35,200	
59						845,200		1,620,000		12,185,000		974,800	
60								2,060,000		12,625,000		1,010,000	
61													
62													
63								15,500,000				1,240,000	
64								15,500,000				1,240,000	
65													
66													
67	120,000		10,000	10,000				440,000		440,000		35,200	
68						1,090,800		2,050,000		15,685,000		1,254,800	
69								2,490,000		16,125,000		1,290,000	

	W	X	Y	Z	AA	AB	AC	AD	AE	AF	AG
36	277,280										
37	277,280				59,000	25,000			84,000		
38											
39											
40	35,200										
41	277,460										
42	312,660		701,200		241,750	25,000			266,750		455,790
43											
44											
45	633,280										
46	633,280				59,000	25,000			84,000		
47											
48											
49	35,200										
50	615,660										
51	650,860		455,200		464,250	25,000			489,250		5,090
52											
53											
54	953,280										
55	953,280				59,000	25,000			84,000		
56											
57											
58	35,200										
59	919,660										
60	954,860		645,200		664,250	25,000			689,250		11,090
61											
62											
63	1,233,280										
64	1,233,280				59,000	25,000			84,000		
65											
66											
67	35,200										
68	1,185,660										
69	1,220,860		795,200		839,250	25,000			864,250		90